

WAYNE GREENWALD, P.C.
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Sigma Builders Group, Inc.,
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212-983-1922

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re **Case No.: 15-**
SIGMA BUILDERS GROUP, INC., **In Proceedings for**
Debtor. **Reorganization under**
-----X **Chapter 11**

DECLARATION OF TOM VLAHOS
IN SUPPORT OF THE DEBTOR'S MOTION TO RETAIN
WAYNE GREENWALD, P.C., AS THE DEBTOR'S ATTORNEYS

Tom Vlahos declares:

1. I am a manager of the Debtor.
2. I have personal knowledge of the facts stated herein.
3. I submit this declaration in support of the Debtor's motion to retain
4. Wayne Greenwald, P.C. (sometimes referred to as "WGPC"), as its attorneys in this case.
5. I agreed to pay WGPC \$15,000 of its Initial Retainer in this case.
6. As demonstrated by the motion to retain WGPC, the payment arrangement was fully disclosed to the Debtor and it consents to this arrangement.
7. I acknowledge that notwithstanding my paying a portion of the Initial Retainer in this case, WGPC represents the Debtor, first and foremost, not

me.

8. I understand that WGPC's duties and loyalty are to the Debtor alone and not to me.
9. If I require an attorney in connection with this case, I shall retain my own, independent counsel.
10. I am contributing to the Initial Retainer because the Debtor lacks the liquid assets to pay the Initial Retainer to WGPC.
11. I declare the foregoing statements of fact to be true and correct under penalties of perjury, pursuant to 28 U.S.C. § 1746.

Dated: New York, NY
January 4, 2016

/s/ Tom Vlahos
Tom Vlahos